



GIFT PLANNING — DECLARATION OF A PLANNED GIFT

Including Kinderling in your Estate Plan

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Bequests and other testamentary gifts by generous alumni families and community supporters are a significant source of financial support for Kinderling. The continuation and expansion of this tradition of remembrance will contribute to Kinderling's future financial strength and commitment to our community.

You can make a specific gift to Kinderling of cash, securities or other investment through your will, codicil, or trust instrument.

You can also designate Kinderling as the beneficiary of all or part of the remainder of your estate or trust after the payment of estate-related expenses, other bequests, or following the death of a spouse or other primary beneficiaries.

Another way to support our mission in your estate plan is to name Kinderling as a beneficiary of your retirement plan or life insurance policy.

A bequest or trust provision for the benefit of Kinderling may qualify your estate for an estate tax charitable deduction.

SAMPLE TESTAMENTARY LANGUAGE

"I give (_____ dollars) or (a specific asset, such as securities) of (all) or (_____ percent of the rest, residue, and remainder of my estate) to Kinderling in Bellevue, Washington for its general purposes (or for the following purpose:

_____."

If you wish to document your bequest intention, please complete the Kinderling Bequest Intention Form below. For more detailed information on including Kinderling in your estate plan, please contact:

Kinderling

Alison Morton, CFRE (Chief Advancement Officer)
16120 NE 8th Street
Bellevue, WA 98008

Phone: 425.653.4331 425.747.4004
Fax: 425-747-1069

Email: Alison.Morton@Kinderling.org
www.Kinderling.org



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Thank you for your intention to include Kinderling in your estate plan. In order to accurately document your intention, please complete this form with as much detail as you are willing to share.

Bequest Intention Form

It is my (our) pleasure to inform you that I (we) have named Kinderling (91-0816827) as a beneficiary of an estate gift. This intention signifies my (our) plan to make a non-contingent bequest through my (our) estate plan of approximately \$_____ for the further benefit of Kinderling's mission.

This gift will take the form of _____
(I.e., Beneficiary of a will, life insurance policy, bank/investment account, trust, IRA, retirement plan)

Understanding that this gift intention may be changed at any time, I (we) will inform you should I (we) change my (our) intent toward Kinderling or should the dollar value of the estate's potential donation significantly increase or decrease. Investing in the future of Kinderling supports future generations of Kinderling families.

Signature

Date

Signature

Date

Recognition of your Gift

- ☐ For recognition purposes please list my/our name as follows: _____
- ☐ I (we) wish to remain anonymous

Name(s): _____ -

Address: _____ -

City, State, ZIP: _____ -

E-mail and Phone Number: _____ -

Thank you for sharing this information to ensure that, when the time comes, Kinderling understands and can abide by your bequest intentions.

If you have no objection, please enclose a copy of the section of your gift document mentioning Kinderling and intention specific information. We will retain this in our confidential files as a record of your intention. Thank you!

Please return this form (together with copies of any relevant documents) to:

Kinderling
ATTN: Advancement Division
16120 NE 8th Street
Bellevue, WA 98008

As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to Kinderling.